



Letter of Intention

Planned or Deferred Gift

Donor:
 Individual
 Joint with Spouse

Donor(s) Name: _____

Donor Address: _____

Phone Number: _____

Email: _____

Name of contact person for estate donations and contact information (if other than donor):

Type of Gift:

- Bequest by will or trust
- Beneficiary of IRA or retirement plan
- Charitable gift annuity
- Charitable remainder trust
- Gift of real estate
- Life insurance proceeds or beneficiary designation
- Other: _____

The estimated current value of this gift is \$ _____

This planned or deferred gift is designated for: College Area: _____

Program/Scholarship _____

Special terms and recognition - please note any restrictions for your gift here:

For recognition purposes please list name(s) here or if you prefer to remain anonymous:

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Please send this form to:

Leigh M. Palmer '05, '09
Director of Development, Planned Giving
 University of North Florida
 1 UNF Drive | Building 60 | Jacksonville, FL | 32224
 O: 904.620.5396 C: 904.403.7181
 l.palmer@unf.edu

I wish to be recognized as (a) members of the UNF Compass Legacy Society.

I wish to have an agreement drafted for the disposition of this gift which will benefit my preferred area of interest at the University of North Florida.